



I-SMART Agency and System Roles

Iowa					
Reporting	SUD Admin	SUD Full Clinical	Problem Gambling	Grant Management	GPRA
Agency Account Roles	Agency Account Roles	Agency Account Roles	Agency Account Roles	Agency Account Roles	Agency Account Roles
Case Reopen	Agency Administrator	Case Reopen	Case Reopen	Case Reopen	Clinical (Full Access)
Iowa Reporting	Can Grant/Revoke Record Management	Clinical (Full Access)	Clinical (Full Access)	Clinical (Full Access)	Reports Access
Reports Access	Case ReOpen	Client Diagnosis	Encounter (Delete)	Encounter (Delete)	View Consented Clients
	Clinical (Full Access)	Group Notes (Full Access)	Gambling Crisis (Read Only)	Reports Access	<i>Note: GPRA Full Access is now included under Clinical (Full Access)</i>
	Consent (Delete)	Link Consents	Gambling Education (Read Only)	SSRS Agency Reader	
	Assessments Delete	Reports Access	Reports Access		
	Encounter (Delete)	View Consented Clients	SSRS Agency Reader		
	Facility Administrator	SSRS Agency Reader		VMS Access Roles	
	Notes (Delete)	If want to grant Delete Ability:		<u>Roles to assign for Voucher Access</u>	
	Program Set Up	Encounter (Delete)		Authorization Full Access (Manage)	
	Record Management	Notes (Delete)		Authorization Read Only (View)	
	Staff Administrator	Record Management		Release to Billing	
	Agency Reporting	Consent (Delete)		<u>Roles to assign for Billing Access</u>	
	Reports Access			Agency Billing	
	SSRS Agency Reader			Agency Reporting	
	If Full System Use, Add:			Billing Encounter List	
	Client Diagnosis			Tx Encounter Read Only	
	Group Notes (Full Access)				
	Manage Treatment Team Groups			Agency Admin (Added by IDPH)	
	Link Consents			Can Grant/Revoke Agency Billing	
	Manage Staff Schedules			Can Grant/Revoke Record Management	
	View Consented Clients				
				I-SMART Agency Admin - System Account Roles (Added by IDPH)	
				Can Grant/Revoke SSRS Role	

Updated 2/13/2020